

Michael S. Davis  
Greg M. Bernhard  
Mary G. McCarthy  
ZEICHNER ELLMAN & KRAUSE LLP  
575 Lexington Avenue  
New York, New York 10022  
(212) 223-0400

*Attorneys for Petitioners  
National Union Fire Insurance Company of Pittsburgh, Pa.  
and American International South Insurance Company*

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

NATIONAL UNION FIRE INSURANCE COMPANY OF  
PITTSBURGH, PA. and AMERICAN INTERNATIONAL  
SOUTH INSURANCE COMPANY,

Petitioners,

- and -

THE UNITED COMPANY,

Respondent.

**JUDGE CEDARBAUM**

**08 CV 3147**

**CORPORATE  
DISCLOSURE STATEMENT  
PURSUANT TO FRCP 7.1**

The undersigned attorneys of record for Petitioner National Union Fire Insurance Company of Pittsburgh, Pa. ("National Union") and American International South Insurance Company ("AISIC") certify that American International Group, Inc. is a publicly traded company and the parent corporation of National Union and AISIC.

Dated: New York, New York  
March 27, 2008

ZEICHNER ELLMAN & KRAUSE LLP

By Michael S. Davis (M.M.C.)

Michael S. Davis  
Greg M. Bernhard  
Mary G. McCarthy  
Attorneys for Petitioners  
575 Lexington Avenue  
New York, New York 10022  
(212) 223-0400

